





Innovazione e ricerca



# EcoPaperLoop project: sustainability of the paper value chain

Graziano Elegir, Final conference Ecopaperloop, Kracow 02/12/2014

# **Eco**design for the Enhancement of Central Europe **Paper** Based Products Recycling **Loop**



**Programme**: Central Europe 2013

Priority 3.4: Using our environmental Responsibility - Supporting environmentally friendly technologies and activities

**Lead Partner**: Innovhub-SSI, Paper Division (Milan, Italy)

**Project time frame**: September 2012 – December 2014

#### **Mission**

Improve the quality of paper for recycling

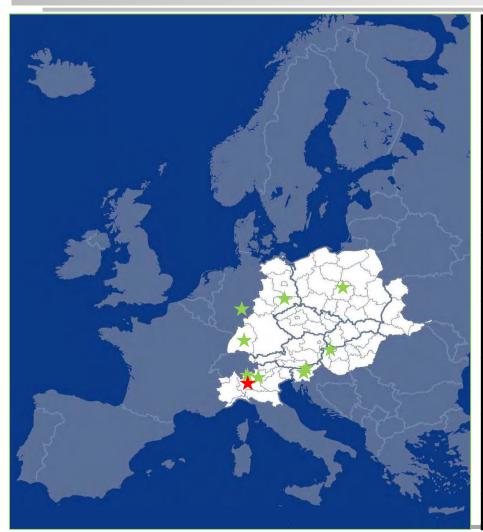






#### **PROJECT PARTNERSHIP**





Partnership	Country
Innovhub-Stazioni Sperimentali per l'Industria	Italy
Paper Technology Consulting GmbH	Germany
Technical University of Darmstadt	Germany
<b>Technical University of Dresden</b>	Germany
Pulp and Paper Institute Ljubljana	Slovenia
University of Ljubljana	Slovenia
University of West Hungary, Paper Research Institute	Hungary
Polish Packaging Research and Development Centre	Poland
COMIECO, National Consortium for the Recovery and Recycling of Cellulose- based Packaging	Italy
Lombardy Region	Italy









### Collected paper for Recycling in CE





Country	Collection 2012 [1000 tonnes]
Austria	1.451
Czech Republic	807
Germany (CE region)*	7.416
Hungary	436
Italy (CE region)**	3.618
Poland	1.842
Slovakia	250
Slovenia	237
Total	16.056

Approximately 1/3 of the paper used by the European Paper Industry

\* DE: Estimated figures based on population in the CE region

\*\* IT: Estimated figures based on Comieco's collection in the CE region









### Recycling rate in CE countries



Country	Recycling rate
Austria	70%
Czech Republic	56 %
Germany	76 %
Hungary	47 %
Italy	63%
Poland	39%
Slovenia	64 %
Slovakia	49 %
Average in CEPI countries	71,7 %

- paper recycling rates are still highly inhomogeneous
- paper recycling rates are still quite low in some countries







### Trends in the paper sector



Recycling rates have constantly increased in the last 20 years but have recently started to level out.

The decline in newspapers consumption affects paper recycling rate since they are traditionally one of the best recycled paper products.

The increase of tissue and packaging share does not fully compensate for the decline of graphic paper

Potential for further increase does exist especially in those countries far below the average.







### Focus on the Quality of Paper Recycling



- Improper collection systems can drastically reduce the amount & the quality of paper being recovered for recycling
  - Avoid commingled collection with other materials
  - Promote the use of EN643 standard
  - Promote quality assessment of collected paper for recycling
- improper design of a graphic or packaging product can create problems in the recycling process, lower the recycled paper quality and worsen the environmental impact.
  - Need of a scientific approach to assess recyclability of paper based products







### Paper for Recycling in Central Europe



- Paper for recycling is not recycled only in the country where it is produced.
  - Recycling focused product design
  - Efficent paper collection systems (quality oriented)

must be developed at a transnational level to increase the sustainability of the paper loop.







# Stakeholders interaction in the paper for recycling value chain



**Municipalities: quantity** 

Citizens: waste management costs



Waste management : profitability

Converters: quality of the product



Paper mills: quality of paper for recycling







### **EcoPaperLoop** – project structure



#### **WP1: Project management**

WP 3: Recyclability assessment

WP4: Eco-efficient collection systems

**WP2: Communication platform** 

WP5: Sustainability assessment

WP6:Transnational policy development







### Main project targets



- New standard method to assess packaging paper products recyclability.
- ☐ Regional database on printed and packaging products recyclability.
- ☐ Recommendation guidelines for reliable best practises on recovered paper collection.
- □ Pilot LCA case studies on the impact of recycling oriented eco-design of paper products.
- Roadmap for transnational policy strategy in the paper for recycling field.







# **EcoPaperLoop\_ Recyclability tools developed**



New Laboratory assessment method for paper based packaging products

Created a large database on paper based product recyclabiliy

Score card proposal for paper based packaging products







# **EcoPaperLoop\_ Sustainability tools developed**



Pilot LCA case studies: environmental impact of different product design

Web-based sustainability recycling calculator









### EcoPaperLoop\_ collection systems



Deep analysis of the current situation in the Central Europe countries

Recommendation guidelines and decision tree for paper collection systems







### EcoPaperLoop\_ regulatory framework



Deep analysis of the current situation in five Central Europe countries

Roadmap document: project position paper for a transnational strategy in CE







### **Communication in conferences** and exibitions



EcoPrint Show (Berlin, 26–27 Sep 2012)

Printing Future Days (Chemnitz, 10–11 Sep 2013)

Altapiertag Presentation (Düsseldorf, 3 Apr 2014)

Session at Zellcheming Conference (Frankfurt, 24–26 Jun 2014)

Paperworld (Frankfurt, 25–28 Jan 2014)

Comieco Seminar (Milan, 30 Jan 2013)

Inpack fair, Seminar (Gornja Rodgona , 27 Aug 2014) (Munich, 5–9 May 2014)

Ecomondo exibition (Rimini, 2013 & 2014)

Atitelca Conference (Italy, 30 May 2014)

PTS Symposium (Munich, 20 May 2014)

Printing Future Days (Chemnitz, 10 & 11 Sep 2013)

PTS Seminar Altpapier (Dresden, 15 & 16 Apr 2013)

XI<sup>th</sup> Symposium on Graphic Arts (Pardubice, 17 & 18 Jun 2013)

INGEDE Symposium (Munich, 13 Feb 2013)

Professional Day of Packaging Specialists (Budapest, 23 May 2013)

PAZU conference (Murska Sobota, 30 Nov & 01 Dec 2012)

DITP Annual Symposium (Bled, 20 & 21 Nov 2013)







### Face-to-face stakeholder dialogues



CEPI Issue Group Paper for Recycling (Brussels, 19 Sep 2012)

European Recovered Paper Council (Brussels, 11 Oct 2012) (Brussels, 19 Mar 2013) (Brussels, 2 Oct 2013) Brussels, 2 Oct 2014

CEPI Policy meeting (Brussels, 11 Dec 2012)

Vereinigung Pack- u. Wellpappenpapiere (Darmstadt, 6 & 7 May 2013)

Fogra Symposium
Digitaldruck trifft Offset
(Munich, 18 & 19 Jun 2013)

Converflex Fair Workshop (Milan, 9 May 2013)

Stakeholder event on recycling (Ljubljana, 13 June 2013)

Trends in Packaging Industry (Celje, 12 Sep 2013)

INGEDE Working Group Paper for Recycling (Berlin, 17 Apr 2013)

Technical Committee Deinking (Berlin, 9 Oct 2013)

Zellcheming TC Paper for Recycling (Eilenburg, 10 Oct 2012)

INGEDE Working Group Deinking Process (Eilenburg, 21 & 22 May 2013)

Zellcheming TC Paper for Recycling (Trebsen, 24 Oct 2013)

VOP Technical Committee (Oberbärenburg, 24 & 25 Apr 2013)

Duparec (Budapest, 7 Nov 2012)

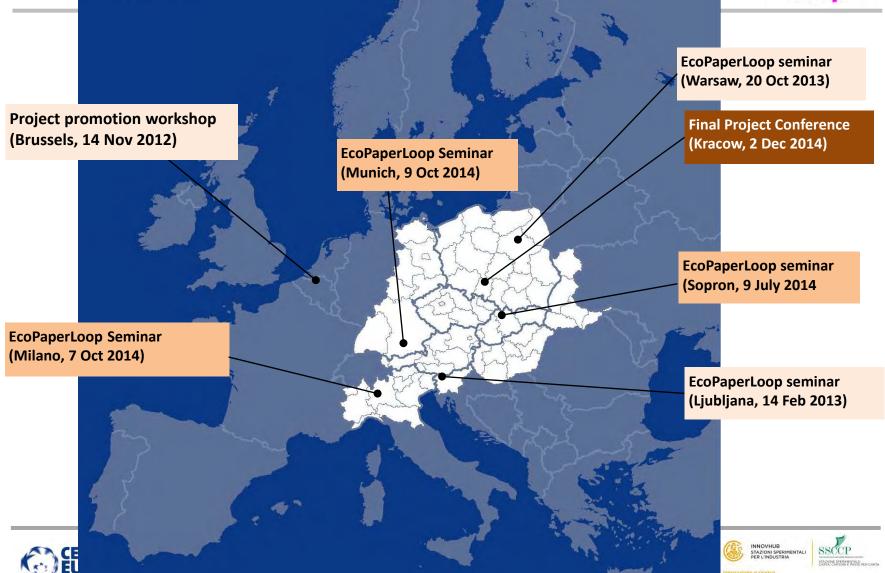
Hamburger Hungaria (Dunaújváros, 15 Nov 2012)





## Project promotion workshop & Promotion seminars in local language





### Thanks to supporters















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### Thank you for your attention!



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